

Minotaur Exploration

FAST FACTS

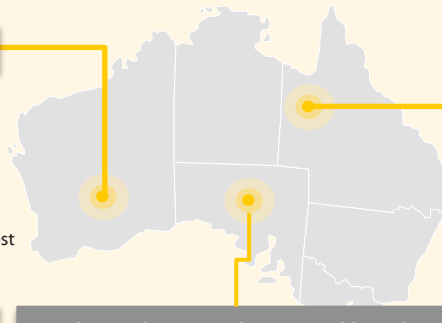
12 January 2018



Minotaur (ASX: MEP) has over 20 years of experience as a listed exploration entity, focussed on copper-gold and base metals exploration within Australia

Western Australia – Nickel prospects

- **Leinster project** (MEP: 100%)
 - Tenement package close to a number of well-known nickel and gold projects
 - ‘Valdez’ EM target to be drill tested
- **Scotia project** (MEP: 100%)
 - 2 MLs near Kalgoorlie, prospective for ‘West Kambalda’ style nickel occurrences
 - 2017 JORC Nickel resource at ‘Saints’



Queensland – ISCG style copper-gold & base metals

- **Eloise project** (MEP: 100%)
 - A\$10m farm-in agreement with OZ Minerals
 - Targeting ISCG style mineralisation near Eloise copper-gold mine
 - 8 scout holes successfully tested Jericho conductors late 2017; assays pending
- **Osborne project** (MEP: 100%)
 - targeting Cu-Au and Cannington style silver-lead-zinc mineralisation types
 - A\$3.5m JV with JOGMEC earning 51% interest
 - New EM surveys in 2018 part funded by CEI grant
- **Cloncurry North project** (MEP: 100%)
 - ISCG style copper-gold mineralisation styles located through regional exploration

South Australia – Industrial Minerals

- **Poochera** (MEP: 100%) – Kaolin, Halloysite, HPA
- **Lake Purdilla** (MEP: 100%) – Plasterboard Gypsum, potential for gypsum to Potash conversion

South Australia – ISCG style copper-gold search

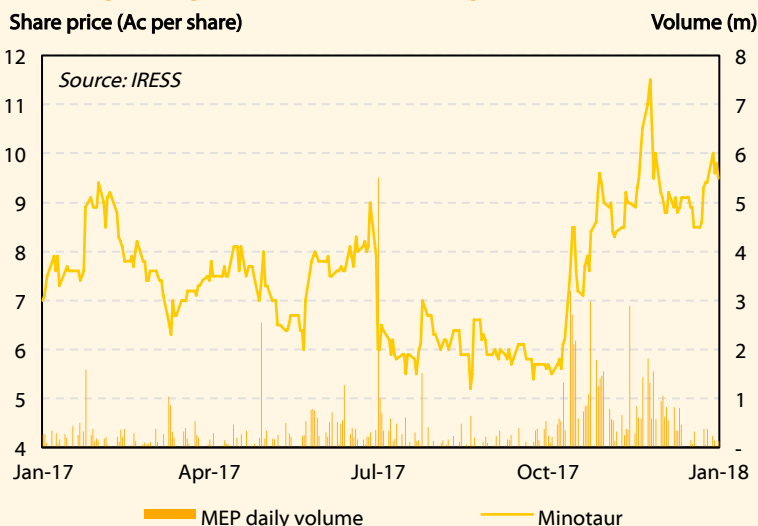
- **Prominent Hill**
 - Alliance with OZ Minerals (ASX: OZL)
 - Co-exploration around the Prominent Hill Cu-Au mine into ISCG style copper-gold targets

Active R&D into innovative industrial uses

Proof of concept testing continues along the Skylark Shear Zone

Jericho EM plates show encouraging copper-gold mineralisation within 5km of Eloise mine

Share price performance over past 12 months



JV partners

OZ Minerals Australian copper-gold producer (ASX market valuation A\$1.55b)

Sandfire Resources Australian copper-gold producer (ASX market valuation A\$1.15b)

JOGMEC Japan Oil, Gas and Metals National Corporation; Japanese Government’s global exploration entity

Sumitomo Metal Mining Oceania Major global metals producer & refiner

Corporate summary

Shares on issue	252.5m	Primary shareholders	Board of directors
Share price (12-Jan-18)	A\$0.095	Sprott Inc	16.2%
Market capitalisation	A\$24.0m	Yarraandoo	6.9%
Cash (31-Dec-17)	A\$3.3m	OZ Minerals	3.2%
Debt (31-Dec-17)	A\$0.4m	FMR Investments	1.2%
Listed investments	A\$0.6m	Sandfire Resources	1.0%
Enterprise value	A\$20m	Top 20	40.7%
			Dr Roger Higgins – Non Executive Chairman
			Mr Andrew Woskett – Managing Director
			Dr Antonio Belperio – Executive Director
			Mr George McKenzie – Non Executive Director