

# FAST FACTS

4 August 2021



## Business Model

Welcome to Minotaur Exploration (ASX: MEP), whose business model is built on a three-tier platform through close exposure to minerals prospects and related technology applications.

## Board of Directors & Key Management People

Dr Roger Higgins	Non Executive Chairman
Mr Andrew Woskett	Managing Director
Dr Antonio Belperio	Non Executive Director
Mr George McKenzie	Non Executive Director
Mr Varis Lidums	Company Secretary
Mr Glen Little	Manager, Exploration & Business Development



## Exploration for high value minerals

Our exploration portfolio is primarily vectored towards copper discovery. As demand grows supply shrinks and the impetus for explorers to uncover new copper endowed systems strengthens. We add gold to our mix of prospects, recognising its intrinsic value as faith in fiat currencies is tested.

### Eloise JV (OZL 70%, MEP 30%)

Two discrete areas within the JV land area have been selected for EM surveys to locate conductive basement responses, the work to commence in September.

### Pyramid Gold Project

Geophysical assessment of gold prospectivity along the Gettysberg fault revealed IP anomalous zones at Pradesh and Djoser prospects and along strike from known gold emplacement at Gettysberg. These are to be investigated further through surface mapping and geochemical sampling in order to elevate each target to drill status.

### Windsor VMS Project

An innovative pilot project to sample and analyse groundwater for copper isotopes, as indicators of basement mineralisation, is being established in collaboration with James Cook University.

### Peake & Denison

Regulatory approval of Minotaur's environmental program (PEPR) opens the way for test drilling of basement IOCG anomalies, on completion of Native title clearances.

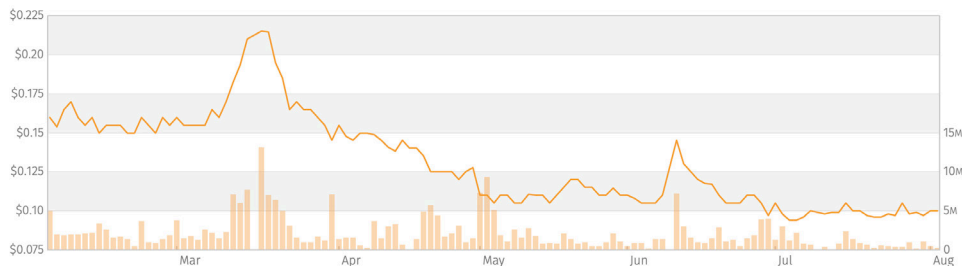
## Participation in mining ventures

Minotaur is a 25% contributing partner in the Great White Kaolin Joint Venture (GW JV), the proposed development of long-life kaolin-halloysite mining operation in South Australia. JV manager, Andromeda Metals Ltd (ASX: ADN), is revising the scope and timeframe of the definitive feasibility study to align with its recent off-take sales agreement for 70,000 tpa of refined product.

## High Technology endeavours

Great White kaolin mineralisation contains variable concentrations of halloysite; a nanoparticle form of the host kaolinite. The GWJV partners formed Natural Nanotech Pty Ltd to investigate halloysite applications, with its ultimate goal being to licence IP for commercial uses of halloysite derived functional materials.

## Share price performance past 6 months, AUD



## Corporate Summary (as at 3 August 2021)

<b>Shares on Issue</b>	<b>501.3m</b>	<b>Primary shareholders</b>	
Share Price	A\$0.10	Yarraandoo Pty Ltd	5.3%
Price 12 month: High-Low	24 - 2.4c	Mr Craig Barrett	2.0%
<b>Market capitalisation</b>	<b>A\$50.1m</b>	BNP Paribas Nominees Pty Ltd	1.9%
Cash (at 30 June 2021)	A\$5.1m	OZ Minerals Ltd	1.6%
Debt (at 30 June 2021)	A\$0.3m	Citicorp Nominees Pty Ltd	1.4%
<b>Enterprise value</b>	<b>A\$45.3m</b>	<b>Top 20</b>	<b>25.5%</b>